



Arihant Capital Markets Limited

Merchant Banking Division



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Arihant Capital Markets Ltd.

Arihant is a three decade-old company in the capital market and financial services arena. From a modest beginning in 1992, Arihant Capital Markets Limited has today emerged as a complete stock broking outfit rendering entire gamut of stock broking and investor oriented services with a nationwide network of branches / franchisee and a clientele that includes a host of institutional investors, hundreds of HNIs and thousands of retail investors.



Stock Broking

Portfolio Management

Depository Services

Merchant Banking

Wealth Management

Commodity Broking

About Us

Arihant Capital's Journey

1992

Incorporation

Arihant Capital started as an ethical and transparent financial services firm with only one office in Indore

1995

Listing & NSE Membership

Listed on the Bombay Stock Exchange and commenced electronic trading with NSE

2002

Institutional Desk

Established institutional desk in Mumbai and also launched mutual fund investment services. Started commodities broking.

2005

Mumbai

Set-up corporate office in Mumbai along with merchant banking services

2011

First IPO

Arihant's merchant banking team handled company's first IPO

2013

Mobile Trading

Launched mobile trading services

2019

Insurance Broking

Became IRDA certified insurance broker

2021-22

NSE Listing & GPW Certification

Listed on National Stock Exchange of India & Great Place To Work-Certified™



Best under a billion dollar company



Excellence in omni presence technology



Best Retail Brokerage 2021



Great Place To Work 2022



Our Presence



Select Institutional Clients

Forbes 'Best Under a Billion \$ Company' in Asia-Pacific Region (2011)

BSE : Top 5 Performers in Derivatives (2013)

Best Emerging Commodities Broker of India (2011)

NSDL : Top Performer in Active Accounts (2013)

NSDL : Best Performer in New Account Opened (2019)

NSDL : Best Performer in Account Growth Rate (2019)

IDC-Asia Pacific : Excellence in Omni Presence Technology (2019)

Best Retail Broker (2021 & 2022)

Recognitions

- About Us
- Key Management Personnel
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Merchant Banking Division

Arihant Capital Markets Limited holds Certificate of Permanent Registration from Securities & Exchange Board of India (SEBI) as Category I Merchant Banker.

Our Merchant Banking Division is led by highly experienced senior professionals and comprises of a full-fledged team of young qualified professionals. We render a wide variety of corporate advisory and capital issue management services.

We have the requisite infrastructure and qualified and experienced professional team for meeting various client requirements. Based on the experience and expertise of the merchant banking team, we are well-positioned to render complete range of merchant banking services.

About Merchant Banking Division

- Mr. Sundar has over 35 years experience in the capital market. He has headed the Capital Markets division in leading public sector and private sector organisations.

He has been associated with a large number of capital issues of both Indian and multinational corporations.

**Mr. Sundar Rangan ,
Head Merchant Banking
(M.Com, LLB, CS)**



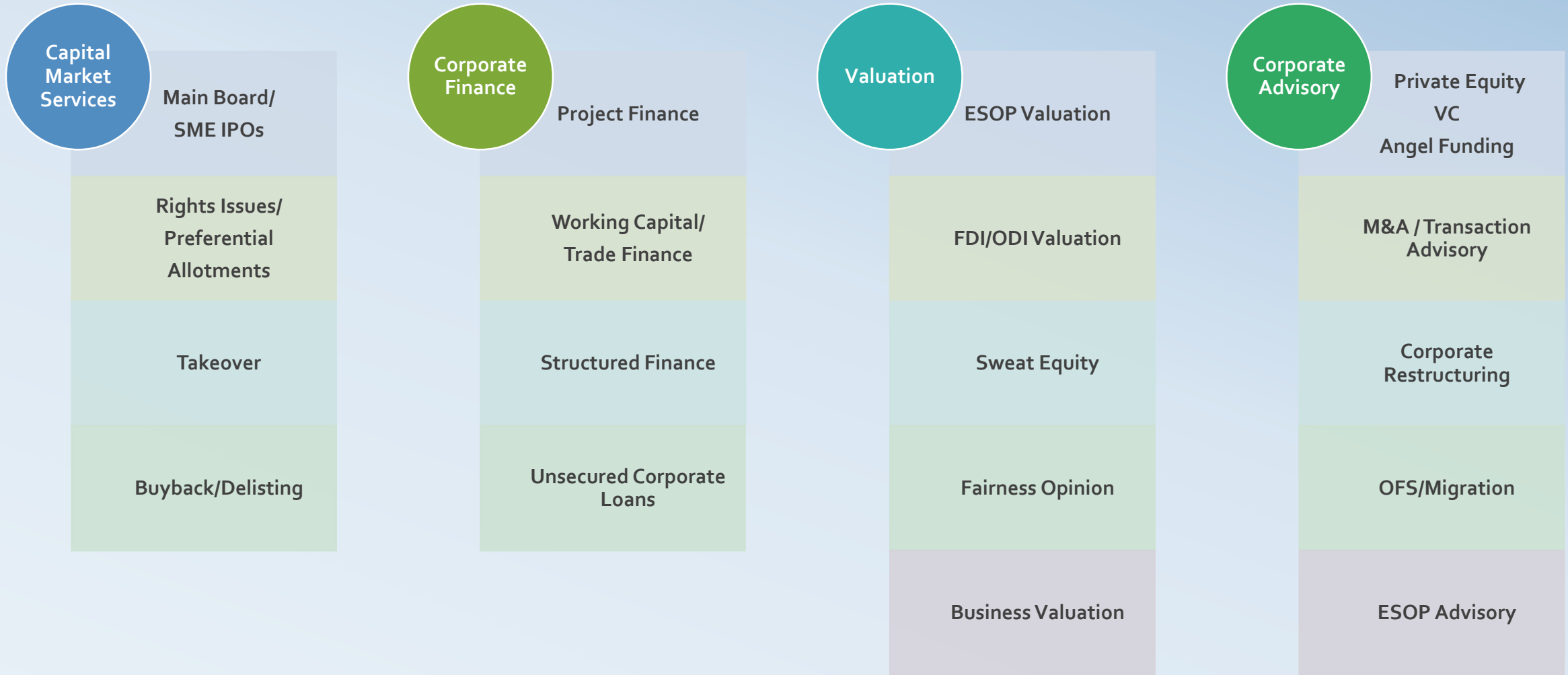
- Mr. Amol has been a part of financial services industry since the start of his career in 2004. He has been part of the core team instrumental in setting up of the Merchant Banking Division and its growth.

He has handled various assignments like IPOs, Rights Issues, Open Offers, Due Diligence, Valuations, Corporate advisory and planning etc.

**Mr. Amol Kshirsagar,
Vice President –
Business Development
(B'Com, ACA, MBF)**



Key Management Personnel - MBD



Merchant Banking Division Offerings

Initial Public Offers	Completed 5 IPOs acting as Sole Lead Manager and helped the issuer companies in raising funds totaling to about Rs. 185 Cr including 2 SME IPO.
Open Offers	Successfully managed 34 Open Offers with aggregate open offer size of approx. Rs. 211 Cr and transaction size of approx. Rs. 310.2Cr.
Delisting	Successfully managed 4 delisting offer of companies worth Rs. 406.05Cr.
Rights Issue	Handled 7 Rights Issues aggregating to Rs. 89 Cr.
Buyback	Successfully managed 2 Buyback Offers of a listed entities of offer size approximately Rs. 13 Cr.
Valuations & Corporate Advisory	Handled 150+ valuation assignments and other activities like corporate advisory, 10 fairness opinion etc.
Transaction Advisory	Handled transaction advisory for acquisition of a Singapore based construction company worth about Rs. 120 Cr. Handled Sell Side Mandate for Buyout of a NBFC for a transaction of approx. Rs. 50 Cr.
Debt	Completed Non Convertible Debentures issues worth Rs. 300 crores till listing on BSE / NSE. Syndicated term loans & working capital loans for several corporates & business entities.

Accomplishments



Veego Pharma LLC,
USA (Formerly, Gavis
Pharma LLC)

Manager for Open Offer
of Wintac Ltd.




IPCA Laboratories

Manger for Open Offer
of Krebs Biochem Ltd.



IPCA Laboratories

Manger for Open Offer
of LYKA Labs Limited



Nitiraj Engineers
Limited

Lead Manager for SME
IPO




Sanghvi Forging &
Engineering Limited

Lead Manager for Public
Issue




GVK Group

Manager for Delisting of
group company




SPAN Divergent
Limited

Manager for Buyback



Lodha Group

Manager for Delisting
and Open Offer of
group company



Kridhan Infra Limited

Lead Manager for Public
Issue




Spectrum Electrical
Industries Limited

Lead Manager for SME
IPO



Krebs Biochemical &
Industries Ltd

Lead Manager for
Rights Issue and
Preferential Issue



WeP Solutions
Limited

Lead Manager for Rights
Issue




Sindu Valley
Technologies Limited

Lead Manager for Open
Offer by Bhadra Paper
Mills Limited

Select Clientele – Capital Market Services

 <p>Makers Laboratories Ltd. & Kaygee Investment Pvt Ltd.</p> <p>Manager for Open Offer of Resonance Specialties Ltd</p>	 <p>Makers Laboratories Ltd.</p> <p>Lead Manager for Rights Issue</p>	 <p>Supra Pacific Management & Consultancy Ltd</p> <p>Manager for Open Offer of Supra Pacific Management & Consultancy Ltd</p>	 <p>Champion Finsec Limited</p> <p>Manger for Open Offer of Champion Finsec Ltd.</p>	 <p>Golkunda Diamonds & Jewelry Limited</p> <p>Manger for Open Offer of group company</p>	 <p>Neelkanth Technologies Limited</p> <p>Manger for Open Offer of Neelkanth Technologies Ltd.</p>	 <p>Raasi Refractories Limited</p> <p>Manger for Open Offer</p>
 <p>Dewas Metal Sections Limited</p> <p>Lead Manager for Rights Issue</p>	 <p>Wintac Limited</p> <p>Lead Manager for Rights Issue</p>	 <p>Wintac Limited</p> <p>Lead Manager for Delisting</p>	 <p>Shree Om Trades Limited</p> <p>Manger for Open Offer</p>	 <p>Wheel & Axle Textiles Limited</p> <p>Manager for Open Offer of Wheel & Axle Textiles Ltd</p>	 <p>Pooja Entertainment & Films Limited</p> <p>Manager for Open Offer of Deal (India) Limited</p>	 <p>Ganesh Benzoplast Limited</p> <p>Manager for Open Offer of Ganesh Benzoplast Ltd.</p>

Select Clientele – Capital Market Services



Dainik Bhaskar

Buy Side Advisory




Ganesh Benzoplast

Group restructuring



Kridhan Infra Limited

Acquisition Due Diligence of KH Forges Pte Ltd



Dragonfly Hotel

Debt Syndication




Shreya Lifesciences Pvt. Ltd.

Debt Syndication



Manipal Group

FDI Investment



Soma Textiles

Advisory on consolidation of Promoter Holding

United Developers FZE, Dubai

United Developers

Project Advisory




Spectrum Electrical Industries Limited

Group Restructuring



Admanum Finance Limited

Sell Side Advisory



Shree Renuka Sugars Limited


Group Restructuring



Seth Developers Private Ltd.


Group Restructuring

Select Clientele – Corporate Advisory




Britannia

Business Valuation




eClerx Group

Equity Valuation for Outbound Investment




The Times Group

Equity Valuation for Overseas Investments



NCC Infrastructure Holdings Limited

Valuation for Outbound Investment




JV between GE & BEL

Equity Valuation for transfer of shareholding



Way2Wealth Capital Pvt. Ltd

Equity Valuation for Income Tax & FEMA Purposes




GenieTalk Private Limited

Equity Valuation for Income Tax Purpose



Aavantika Gas Limited
A Joint Venture Company of GAIL & HPCL

Business Valuation for fund raising



Angel Broking
Service Truly Personalized

Business Valuation for fund raising



Hardcastle Restaurants Pvt. Ltd.

Equity valuation for loan conversion



NotSoSecure Global Services Limited (UK)
A Clarinet Group Company





Equity valuation for Income Tax purpose



Volvo India Pvt. Ltd.

Purchase Price Allocation of Ingersoll Rand India

Select Clientele – Valuations

 <p>Arcelor Mittal</p> <p>Arcelor Mittal</p> <p>ESOP Valuation</p>	 <p>Pentair Plc</p> <p>Pentair Plc</p> <p>ESOP Valuation</p>	 <p>Societe Bic</p> <p>Societe Bic</p> <p>ESOP Valuation</p>	 <p>Telstra</p> <p>Telstra</p> <p>ESOP Valuation</p>	 <p>BAE Systems</p> <p>BAE Systems</p> <p>ESOP Valuation</p>	 <p>Boeing</p> <p>Boeing</p> <p>ESOP Valuation</p>
 <p>ANI Technologies</p> <p>ANI Technologies</p> <p>ESOP Valuation</p>	 <p>DLG</p> <p>DLG Group</p>	 <p>Ebay</p> <p>Ebay</p> <p>ESOP Valuation</p>	 <p>Happiest Minds</p> <p>Happiest Minds</p> <p>Equity valuation for Income Tax purpose</p>	 <p>Emerson Electric Co.</p> <p>Emerson Electric Co.</p> <p>Equity valuation for Income Tax purpose</p>	 <p>ServiceNow</p> <p>ServiceNow</p> <p>Equity valuation for Income Tax purpose</p>

Select Clientele – ESOP Valuations



Nagarjuna Agrichem Limited

ESOP Scheme Advisory & Certification



WEP Solutions Limited

ESOP Scheme Advisory & Certification



Westlife Development Limited

ESOP Scheme Advisory & Certification



IPCA Laboratories Limited

ESOP Scheme Advisory & Certification



Ushdev International Limited

ESOP Scheme Advisory & Certification



Wintac Limited

ESOP Scheme Advisory & Certification



Motilal Oswal Financial Services Limited


ESOP Scheme Advisory & Certification



iStreet Network Limited


ESOP Scheme Advisory & Certification

Select Clientele – ESOP Advisory




Wockhardt Limited

Fairness Opinion



Enriching Lives
Kirloskar Systems Limited

Fairness Opinion



Rain Industries Limited

Fairness Opinion




Indo Amines Limited

Fairness Opinion



SOM Distilleries Ltd.

Fairness Opinion




Hexaware Technologies Limited

Fairness Opinion



MIRC Electronics Limited

Fairness Opinion



Zodiac Ventures Limited

Fairness Opinion



Ducon Infratechnologies Limited

Fairness Opinion



Seth Developers Private Ltd.

Fairness Opinion

Select Clientele – Fairness Opinion

Contact Us

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Website: <http://arihantcapital.com/products-services/merchant-banking>



The banner features a light beige background with decorative palm tree silhouettes in the corners. At the top center, a green ribbon graphic contains the text "CELEBRATING 30+ YEARS OF TRUST". Below this, the text "Merchant Banking Division" is displayed in a large, bold, black font. The Arihant Capital logo, consisting of the name "ArihantCapital" in white on a green rectangular background with the tagline "Generating Wealth" below it, is positioned in the lower right. At the bottom left, there is a silhouette of a rowing team in a boat.

CELEBRATING
30+
YEARS OF
TRUST

Merchant Banking Division

ArihantCapital
Generating Wealth